

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income****For the first quarter ended 30 June 2014 (Unaudited)**

	Current Quarter Ended 30 Jun 2014 RM'000	Corresponding Quarter Ended 30 Jun 2013 RM'000	Current Year-To-Date 30 Jun 2014 RM'000	Corresponding Year-To-Date 30 Jun 2013 RM'000
Revenue	279,198	278,014	279,198	278,014
Operating expenses	(206,805)	(191,938)	(206,805)	(191,938)
Other operating income/(expense)	3,289	(4,032)	3,289	(4,032)
Finance costs	(31)	(127)	(31)	(127)
Profit before tax	<u>75,651</u>	<u>81,917</u>	<u>75,651</u>	<u>81,917</u>
Taxation	(18,410)	(18,902)	(18,410)	(18,902)
Net profit for the period	<u>57,241</u>	<u>63,015</u>	<u>57,241</u>	<u>63,015</u>
Other comprehensive income, net of tax				
Items that may be reclassified subsequently to profit or loss				
Foreign exchange translation difference	40	(419)	40	(419)
Total comprehensive income for the period	<u>57,281</u>	<u>62,596</u>	<u>57,281</u>	<u>62,596</u>
Profit attributable to:				
Owners of the parent	57,087	62,912	57,087	62,912
Non-controlling interest	154	103	154	103
	<u>57,241</u>	<u>63,015</u>	<u>57,241</u>	<u>63,015</u>
Total comprehensive income attributable to:				
Owners of the parent	57,121	62,565	57,121	62,565
Non-controlling interest	160	31	160	31
	<u>57,281</u>	<u>62,596</u>	<u>57,281</u>	<u>62,596</u>
EPS - Basic (sen)	7.55	8.56	7.55	8.56
- Diluted (sen)	7.30	8.38	7.30	8.38

(The Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2014 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Financial Position as at 30 June 2014

	<i>Unaudited</i> <i>At 30 Jun 2014</i> <i>RM'000</i>	<i>Audited</i> <i>At 31 Mar 2014</i> <i>RM'000</i>
ASSETS		
Non current assets		
Property, Plant & Equipment	632,282	634,494
Capital work in progress	125,700	50,262
Intangible assets	6,536	6,652
Deferred tax assets	515	519
	<u>765,033</u>	<u>691,927</u>
Current assets		
Inventories	96,653	98,213
Trade receivables	140,638	133,811
Other receivables, deposits and prepayments	16,162	15,608
Derivatives	1,739	1,945
Cash & bank balances	156,107	170,550
	<u>411,299</u>	<u>420,127</u>
TOTAL ASSETS	<u>1,176,332</u>	<u>1,112,054</u>
EQUITY AND LIABILITIES		
Share capital	378,697	373,516
Reserves	637,444	568,738
Equity attributable to owners of the parent	<u>1,016,141</u>	<u>942,254</u>
Non-controlling interests	<u>1,466</u>	<u>1,306</u>
Total Equity	<u>1,017,607</u>	<u>943,560</u>
Non current liabilities		
Long term borrowings	1,029	1,838
Deferred tax liabilities	58,700	57,003
	<u>59,729</u>	<u>58,841</u>
Current liabilities		
Trade payables	47,512	53,188
Other payables and accruals	37,072	41,245
Short term borrowings	2,984	2,983
Tax payables	11,428	12,237
	<u>98,996</u>	<u>109,653</u>
Total Liabilities	<u>158,725</u>	<u>168,494</u>
TOTAL EQUITY AND LIABILITIES	<u>1,176,332</u>	<u>1,112,054</u>
Net assets per share attributable to the owners of the Company (sen)	134.16	126.13

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2014 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Changes in Equity
For the first quarter ended 30 June 2014 (Unaudited)

	<-----Attributable to Owners of the Company----->						<i>Non-controlling Interest RM'000</i>	<i>Total Equity RM'000</i>
	<i>Share Capital RM'000</i>	<i>Share Premium RM'000</i>	<i>Translation Reserve RM'000</i>	<i>Share-based Payment Reserve RM'000</i>	<i>Retained Profits RM'000</i>	<i>Sub Total RM'000</i>		
3 Months Ended 30 June 2014								
Balance as at 1 April 2014	373,516	53,852	(35)	5,529	509,392	942,254	1,306	943,560
Total comprehensive income for the period	-	-	34	-	57,087	57,121	160	57,281
Transaction with owners								
Dividends	-	-	-	-	(26,156)	(26,156)	-	(26,156)
Share-based payment granted under ESOS	-	-	-	370	-	370	-	370
Issuance of ordinary shares pursuant to ESOS	137	651	-	-	-	788	-	788
Issuance of ordinary shares pursuant to Warrants	5,044	36,720	-	-	-	41,764	-	41,764
Transfer from Share-based payment upon exercise of ESOS	-	215	-	(215)	-	-	-	-
Total transaction with owners	5,181	37,586	-	155	(26,156)	16,766	-	16,766
Balance as at 30 June 2014	378,697	91,438	(1)	5,684	540,323	1,016,141	1,466	1,017,607
3 Months Ended 30 June 2013								
Balance as at 1 April 2013	366,654	6,564	318	6,008	384,178	763,722	817	764,539
Total comprehensive income for the period	-	-	(347)	-	62,912	62,565	31	62,596
Transaction with owners								
Dividends	-	-	-	-	(25,689)	(25,689)	-	(25,689)
Share-based payment granted under ESOS	-	-	-	795	-	795	-	795
Issuance of ordinary shares pursuant to ESOS	560	2,687	-	-	-	3,247	-	3,247
Issuance of ordinary shares pursuant to Warrants	256	1,868	-	-	-	2,124	-	2,124
Transfer from Share-based payment upon exercise of ESOS	-	798	-	(798)	-	-	-	-
Total transaction with owners	816	5,353	-	(3)	(25,689)	(19,523)	-	(19,523)
Balance as at 30 June 2013	367,470	11,917	(29)	6,005	421,401	806,764	848	807,612

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2014 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Cash Flows****For the first quarter ended 30 June 2014 (Unaudited)**

	Current Year-To-Date 30 Jun 2014 RM'000	Corresponding Year-To-Date 30 Jun 2013 RM'000
Cash Flows from/(used in) Operating Activities		
Profit before tax	75,651	81,917
Adjustments for:		
Depreciation and amortisation	10,817	10,502
Other adjustments	445	8,288
Operating profit before changes in working capital	86,913	100,707
Changes in working capital		
Net change in inventories	1,560	(7,502)
Net change in receivables	(8,261)	(7,455)
Net change in payables	(9,849)	(20,069)
Cash generated from operations	70,363	65,681
Interest received	261	290
Income from fixed income fund	837	837
Taxation paid	(17,523)	(14,440)
Net cash from operating activities	53,938	52,368
Cash Flows from/(used in) Investing Activities		
Proceeds from disposal of property, plant and equipment	-	297
Capital work in progress incurred	(75,438)	(17,009)
Purchase of property, plant and equipment	(8,499)	(2,473)
Placement of escrow account	(53)	-
Net cash used in investing activities	(83,990)	(19,185)
Cash Flows from/(used in) Financing Activities		
Repayment of term loans	(801)	(2,576)
Repayment of finance lease	(8)	(1)
Interest paid	(31)	(127)
Proceeds from issuance of shares-ESOS	788	3,247
Proceeds from issuance of shares-Warrants	41,764	2,124
Dividend paid	(26,156)	(25,689)
Net cash from/(used in) financing activities	15,556	(23,022)
Net change in cash & cash equivalents	(14,496)	10,161
Cash & cash equivalents at beginning of period	160,687	181,897
Cash & cash equivalents at end of period	146,191	192,058
Cash & cash equivalents at end of period comprise:		
Deposits with licensed banks	17,400	29,500
Licensed Fund Management Companies-Fixed income fund	42,560	143,010
Cash in hand and at banks	96,147	19,548
	156,107	192,058
Less : Bank Balance Pledged-Escrow Account	(9,916)	-
	146,191	192,058

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2014 and the accompanying notes attached to this interim financial report.)